

Copittrak System Software

ENTERPRISE WIDE COST RECOVERY AND EXPENSE MANAGEMENT

The Copittrak System Software gives you the ability to monitor and control all aspects of your Copittrak System allowing you to maximize your Firms revenues.

Partnered with Elite, Aderant, Deltek and most other Accounting Software companies, Control Systems is able to bring features and Functionality to the Copittrak System that allows you to take full Advantage of the Power of your Accounting System.

CENTRAL ACCESS AND CONTROL TO THE ENTIRE COPITRAK SYSTEM

Through the Copittrak Administrator Console System Managers can access Reports, System Settings, the Copittrak Editor and the Copittrak Billing Connector via Internet Explorer right from their desktop.



System Configuration Manager – A User friendly Graphical tool that gives you complete control over all components of the Copittrak System. Change Business rules, change tracking behavior for Copittrak Print, modify Scan Tracking and routing, all of these and many more features are a click away.

Billing Connector – Complete access to setting up the interface between the Accounting System and the Copittrak System.

Report Manager – Featuring Crystal Reporting the Copittrak Report Manager gives you the most powerful Reporting tool available today.

Copittrak Transaction Manager – Whether editing individual transactions or checking outstanding Exceptions for a given User the Copittrak Transaction Manager uses the same User friendly features as the rest of the Copittrak System.



Copitrak System Software

Built on the Powerful Crystal Reports Engine, the CSS reporting engine can produce both text based and graphical reports available via a web reporting Interface. Reports can be automated and generated to Adobe Acrobat PDF format, printed or e-mailed to a recipient.



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Copitrak WorldWide
Copitrak Personal Usage Summary

Alan Jones

Top Ten Transactions

Amount	Billable	Type	Unit ID	Account	Quantity	Job Description
\$22.50	No	Phone	DAPHONE	NO_ACCOUNT	0	75906
\$22.50	No	Phone	DAPHONE	NO_ACCOUNT	0	78145
\$20.48	Yes	Disbursement	DAPACER	15-0011-22	1	DOCKET REPORT-597CR00036
\$9.00	No	Copy	DA34CP04	15315-0029	45	
\$7.70	Yes	Copy	DA34CP03	99999-0000	77	99999-0000
\$7.50	Yes	Copy	DA34CP03	07500-7591	75	
\$7.50	No	Phone	DAPHONE	NO_ACCOUNT	0	78125
\$6.48	Yes	Disbursement	DAPACER	15-0011-22	1	DOCKET REPORT-5102CV00298
\$5.40	No	Phone	DAPHONE	NO_ACCOUNT	0	78125
\$5.12	Yes	Disbursement	DAPACER	15-0011-22	1	DOCKET REPORT-5103CV00028

Bill/NonBill Amounts

	Billable Amt	Non Billable Amt	Billable Trans	NonBill Trans
Copies	\$ 44.80	\$ 18.00	21	6
Prints	\$ 3.39	\$ 0.00	19	9
Faxes	\$ 0.00	\$ 0.08	6	2
Scans	\$ 0.70	\$ 0.70	1	1
Phone	\$ 71.28	\$ 67.35	12	7
Disb	\$ 37.36	\$ 0.00	6	0
Total:	\$ 158.13	\$ 86.73	65	25

Bill/NonBill %

Billable: 44.1%
Non-Billable: 55.9%

My Favorite Devices

My Favorite Printer: Vlgdc117BP-DC1
 2nd Favorite Printer: Vlgdc117BP-DC1
 3rd Favorite Printer: Vlgdc117SP-DC1
 My Favorite Copier: DA34CP03
 My Favorite Scanner: DA34CP04

Advanced features include:

- Open SQL Database
- Automated real-time collection of all transaction data
- Manage System from any desktop via Internet Explorer
- Real-time SQL connection to Account Tables in both Elite, CMS and Deltek
- LDAP connectivity and import of User Authentication information
- Automatic Processing and costing of all transactions into a single SQL database.
- Automated 3rd Party Transaction data import module
- Web Based reporting
- Automated integration with Elite, CMS and Deltek for Transfer of Billing Transactions
- Communication with all Copitrak terminals via TCP/IP over the existing network configuration
- CSS supports multiple offices over a LAN/WAN network environment using TCP/IP
- Complete centralized management of all Aspects of the System.



copitrak CSS Web Disbursement Entry

66297 09093
Carrichal et Lewis Assoes
Transport Organisation Trust Leads

Current User: System Administrator

Account Information:
 Account: [Field]
 Client: [Field]
 Matter: [Field]

Other Information:
 Lawyer: [Field]
 General Field 1: [Field]
 General Field 2: [Field]
 Description: [Field]

General Information:
 Transaction Type: [Field]
 Start Date: 2008-03-27 [Field] [14:22:58] [Set Current]

Transactions Specifics:
 Disbursement Units: COURIER - various sources
 Disbursement: DMB
 Currency Type: [Field]

Unit ID: DDB
 User ID: System Administrator

Quantity: [Field]
 Amount: [Field]
 Total: [Field]
 Attachment: [Browse]

The Copitrak Web Disbursement Module allows System Managers to easily create, change or delete transactions in the system. This module can be accessed in the Copy/Mail Center where personnel enter Courier, Taxi and other charges into the system.

